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(Securities Code 1417)

June 7, 2017

To Our Shareholders:

5-6-36 Toyosu, Koto-ku, Tokyo, Japan

MIRAIT Holdings Corporation

President and Chief Executive Officer **Masatoshi Suzuki**

NOTICE OF THE 7TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

You are cordially invited to attend the 7th Ordinary General Meeting of Shareholders of MIRAIT Holdings Corporation (the “Company”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Right Exercise Form, or via the Internet website (<http://www.evotep.jp/>) after reviewing the Reference Documents for the General Meeting of Shareholders described hereinafter. Please cast your vote by 5:30 p.m. on Tuesday, June 27, 2017 Japan time.

- 1. Time and Date:** 10 a.m., Wednesday, June 28, 2017 (Japan time)
- 2. Place:** 5-6-36 Toyosu, Koto-ku, Tokyo, Japan
Seventh floor conference room,
MIRAIT Holdings Corporation
5-6-36 Toyosu, Koto-ku, Tokyo, Japan
(See the map of the location of the venue at the end of the document)
- 3. Meeting Agenda:**
Matters to be reported:
 1. 7th Fiscal Term
From April 1, 2016 until March 31, 2017
 1. The Business Report, Consolidated Financial Statements for the Company’s 7th Fiscal Term (April 1, 2016 - March 31, 2017) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors
 2. 7th Fiscal Term
From April 1, 2016 until March 31, 2017
 2. Non-consolidated Financial Statements for the Company’s 7th Fiscal Term (April 1, 2016 - March 31, 2017)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Election of One Director

Proposal No. 3: Election of One Corporate Auditor

End

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(Directions)

- If you attend the Meeting in person, please submit the enclosed Voting Rights Exercise Form to the reception desk of the Meeting. You can delegate the exercise of your voting rights only to another shareholder of the Company, as a proxy, who also has voting rights. However, you must submit a written power of attorney to the Company.

(Information)

- Subsequent amendments to the Reference Documents for the General Meeting of Shareholders (if any) will be listed on the Company's website (<http://www.mirait.co.jp/>).

## Reference Documents for the General Meeting of Shareholders

### Proposals and References

#### Proposal No. 1: Appropriation of Surplus

The basic policy of the Company is to pay out stable dividends, while taking into account the Company's business performance and its payout ratio. Additionally, its internal reserve is used for reinforcing its financial position and for investing in business development to enhance its corporate value.

Based on such a policy, the appropriation of surplus shall be as follows.

Accordingly, the annual dividend including the interim dividend of ¥15 per share is ¥30 per share.

### Term-End Dividends

#### (1) Type of dividend property

Cash

#### (2) Appropriation of dividend property to shareholders and total amount thereof

A dividend of ¥15 per share of common stock of the Company shall be paid.

In this case, the total dividend paid is ¥1,190,948,025.

#### (3) Effective date of distribution of surplus

June 29, 2017

Proposal No. 2: Election of One Director

Director Keisuke Sakashita will resign upon the conclusion of this General Meeting. Therefore, we ask that you elect one new Director.

The candidates for Directors are as follows.

| Name<br>(Date of Birth)                                                                                                                                                                                                                                                                                                                                                                                                                                 | Career Summary, Status, Responsibilities and Significant Positions<br>Concurrently Held |                                                                                                                                                                             | Number of the<br>Company's<br>Shares Owned |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| Masayoshi Hosokawa<br>(June 16, 1958)                                                                                                                                                                                                                                                                                                                                                                                                                   | June 2011                                                                               | Director General Manager, Enterprise Sales Division II, NTT Communications Corporation                                                                                      | - shares                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Aug 2011                                                                                | Director General Manager, Enterprise Sales Division III, NTT Communications Corporation                                                                                     |                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                         | June 2015                                                                               | Director Executive Officer and Assistant General Manager of Solution Promotion Department, Solution Business Headquarters, MIRAIT Technologies Corporation                  |                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                         | July 2016                                                                               | Director Executive Officer and General Manager of Tokyo Branch, and Assistant General Manager of Solution Promotion Department, MIRAIT Technologies Corporation(to present) |                                            |
| <p>[Reason for Nomination as a Candidate for Director]<br/>                     Masayoshi Hosokawa contributes to the promotion of business as the person responsible for solutions in MIRAIT Technologies Corporation based on his abundant management experience. He has been nominated as a candidate for election as Director to utilize his excellent personality and knowledge, along with his high level of management skills in the future.</p> |                                                                                         |                                                                                                                                                                             |                                            |

(Notes)1. Masayoshi Hosokawa is a new Director candidate.

2. No conflicts of interest exist between the candidates for Directors and the Company.

Proposal No. 3: Election of One Corporate Auditor

Corporate Auditor Yusuke Kodama will resign upon the conclusion of this General Meeting. Therefore, the Company proposes to elect one Corporate Auditor.

Keiji Kitajima is elected as a substitute for Yusuke Kodama, and the term thereof is until the end of the term of an Corporate auditor who has resigned in accordance with the provisions of the Company's Articles of Incorporation.

This proposal has received the approval of the Board of Corporate Auditors

The candidates for Corporate Auditors are as follows.

| Name<br>(Date of Birth)                                                                                                                                                                                                                                                                                                                                                                                                     | Career Summary, Status and Significant Positions Concurrently Held |                                                                                                                                                                                                | Number of the<br>Company's<br>Shares Owned |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| Keiji Kitajima<br><br>(January 21, 1954)                                                                                                                                                                                                                                                                                                                                                                                    | July 1999                                                          | Enterprise Sales Division Project Promotion Manager, Nippon Telegraph and Telephone West Corporation                                                                                           | 7,812 shares                               |
|                                                                                                                                                                                                                                                                                                                                                                                                                             | April 2005                                                         | President and CEO, NTT Aprie Corporation                                                                                                                                                       |                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                             | July 2010                                                          | Executive Vice President and General Manager of, Deputy Director Sales Headquarters and West Japan Sales Department Manager, Commutere Corporation (currently MIRAIT Technologies Corporation) |                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                             | June 2012                                                          | Director, Senior Vice President, Sales Headquarters, MIRAIT Technologies Corporation                                                                                                           |                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                             | February 2014                                                      | Executive Vice President and General Manager of Solution Business Headquarters MIRAIT Technologies Corporation                                                                                 |                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                             | June 2015                                                          | Senior Executive Vice President, General Manager of Corporate Management Unit, MIRAIT Technologies Corporation (to present)                                                                    |                                            |
| [Reason for Nomination as a Candidate for Corporate Auditor]<br>Keiji Kitajima has abundant experience and insight as a corporate auditor and the person responsible for corporate management such as general affairs of MIRAIT Technologies Corporation, and has been nominated as a candidate for election as Corporate Auditor because he is a suitable choice for supervising the execution of the duties of Directors. |                                                                    |                                                                                                                                                                                                |                                            |

- (Notes)
1. Keiji Kitajima is a new Corporate Auditor candidate.
  2. No conflicts of interest exist between the Corporate Auditor candidates and the Company.
  3. Article 39 of the current Articles of Incorporation stipulates that the Company may conclude agreements with Corporate Auditors to limit liability for compensation for damages arising from failure to perform their duties. If Keiji Kitajima is elected, the Company intends to conclude such an agreement to limit liability with him.  
The content of the agreements are as follows.
    - In the event a Corporate Auditor is liable to the Company for failing in his/her duties, liability shall be to the extent of the minimum limit of liability under Article 425, Paragraph 1 of the Companies Act.
    - Recognition of the above limitation of liability is limited to the execution of duties causing the liability of the Corporate Auditor being due to good intention and without gross negligence.

End