
 **MIRAIT** MIRAIT Holdings Corporation

FACT BOOK 2017

CORPORATE PROFILE

(AS OF MARCH 31,2017)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

REPRESENTATIVE DIRECTOR

President and Chief Executive Officer Masatoshi Suzuki
Senior Executive Vice President Kouichi Takahatake

ESTABLISHED

October 1,2010

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
Construction and related projects
Telecommunications systems
Software products and solutions
Construction-related distribution, security, and consulting

CAPITAL

CAPITAL 7.0 billion

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation.
MIRAIT Technologies Corporation.

※ Number of consolidated companies 53

NUMBER OF EMPLOYEES

Consolidated 8,675

TERM - END

March 31, every year

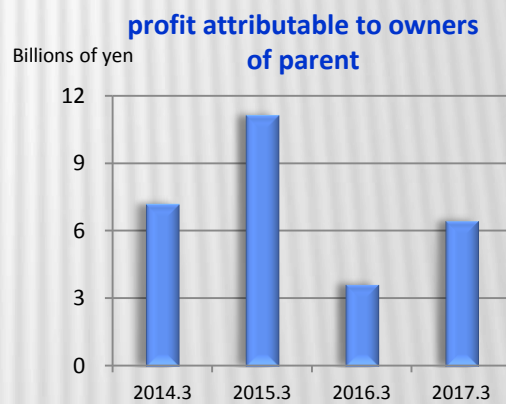
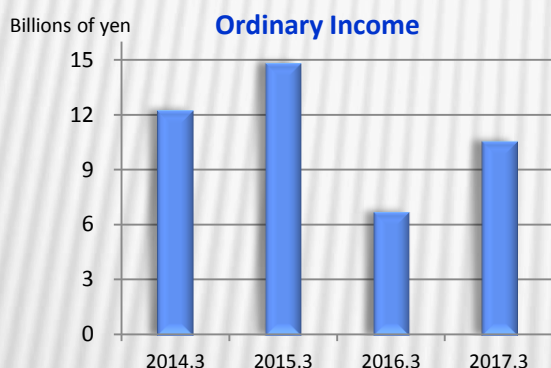
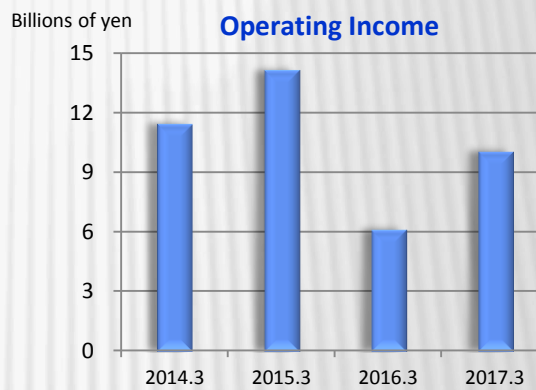
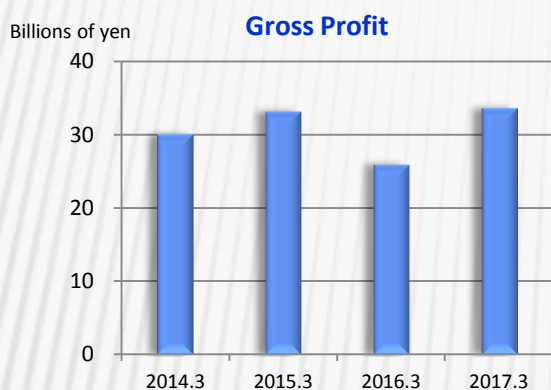
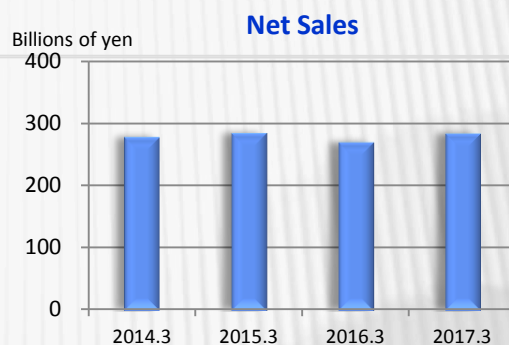
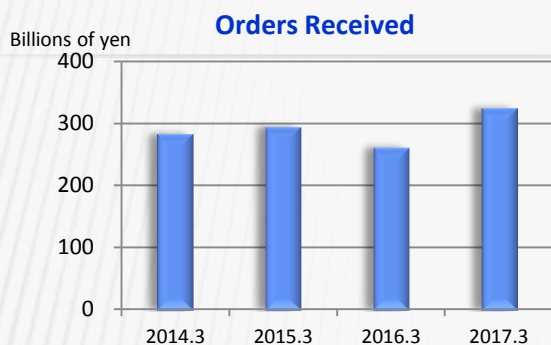
RATING

R&I (Rating & Investment Information,Inc) A-
JCR (Japan Credit Rating Agency, Ltd.) A

SECURITIES TRADED

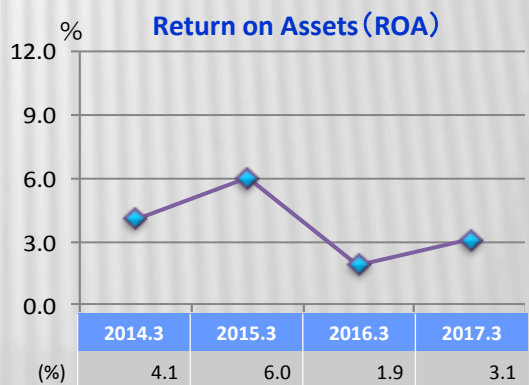
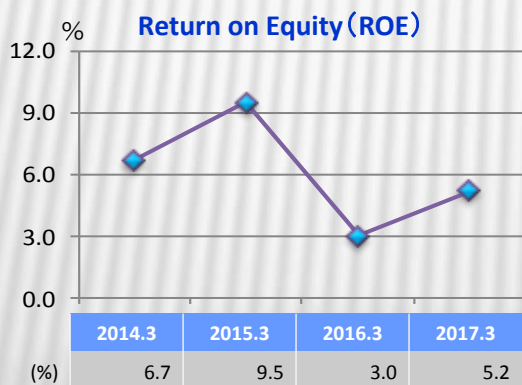
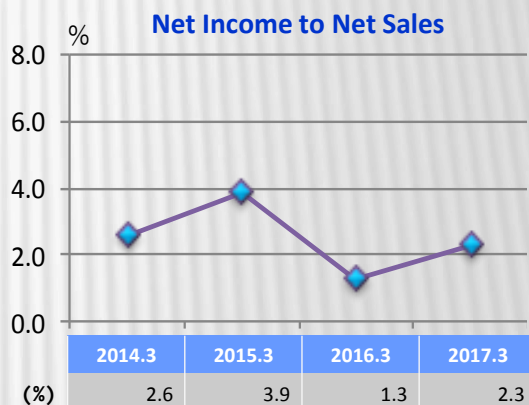
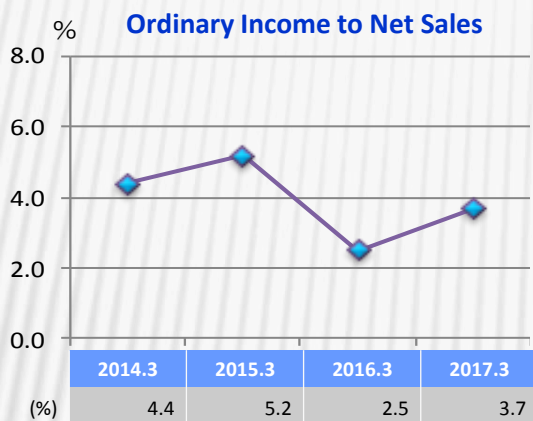
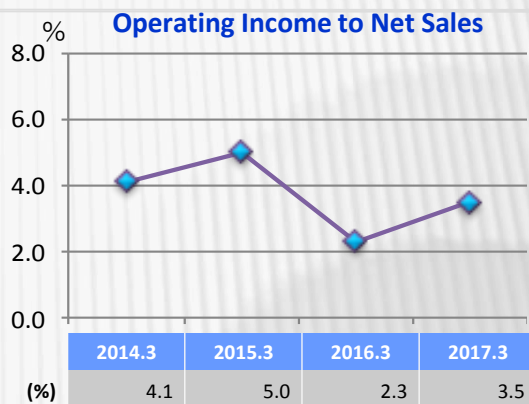
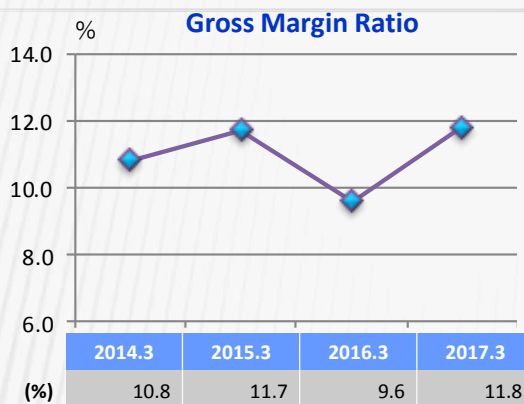
Tokyo Stock Exchange, First Section
(Securities Code 1417)

FINANCIAL HIGHLIGHT



(Millions of yen)	2014.3	2015.3	2016.3	2017.3
Orders Received	282,026	293,690	260,710	323,389
Net Sales	277,720	283,747	269,537	283,236
Gross Profit	29,976	33,113	25,889	33,536
Operating Income	11,454	14,139	6,127	10,061
Ordinary Income	12,267	14,834	6,735	10,590
profit attributable to owners of parent	7,186	11,108	3,631	6,437

PROFITABILITY

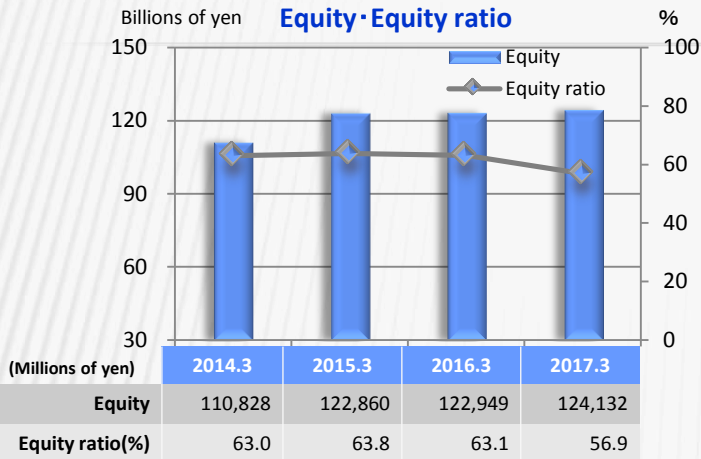


(Note) Gross Margin Ratio = Gross Margin / Net Sales
 Ordinary Income to Net Sales = Ordinary Income / Net Sales
 Return on Equity = Net Income / Equity

Operating Income to Net Sales = Operating Income / Net Sales
 Net Income to Net Sales = Net Income / Net Sales
 Return on Assets = Net Income / Assets

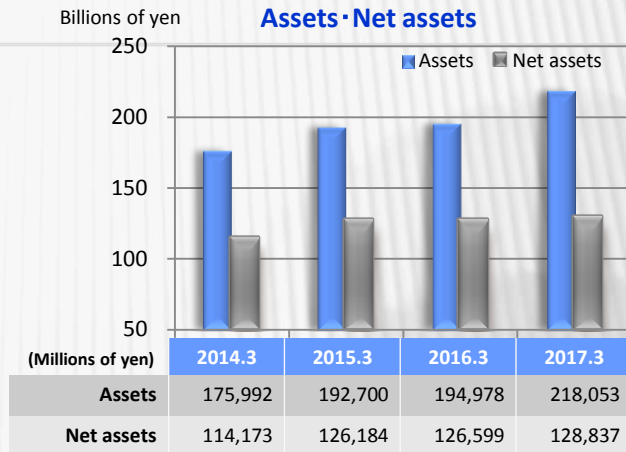
STABILITY·SCALE

Equity·Equity ratio

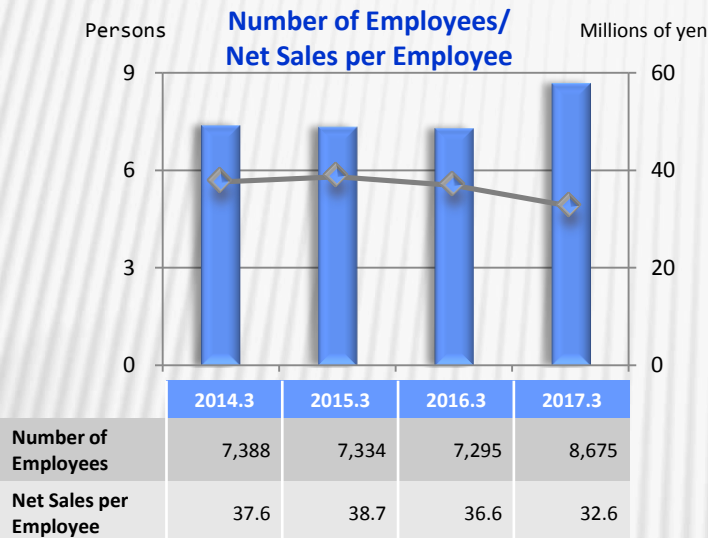


※Equity ratio=Equity/assets

Assets·Net assets

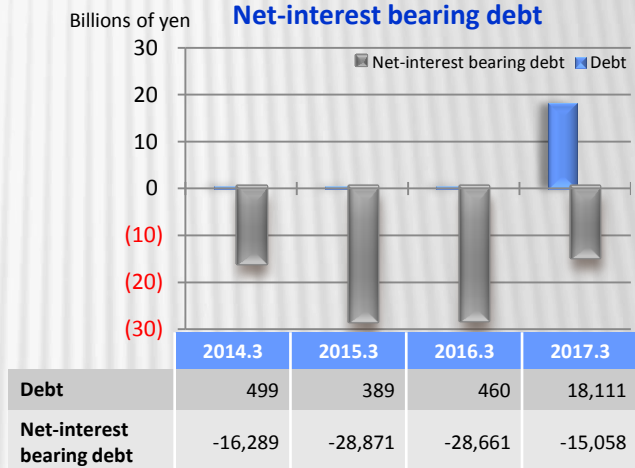


Number of Employees/ Net Sales per Employee



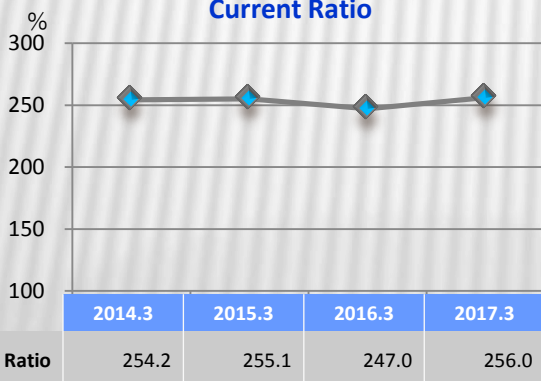
※Net Sales per Employee=Net sales/Employees

Debt/ Net-interest bearing debt



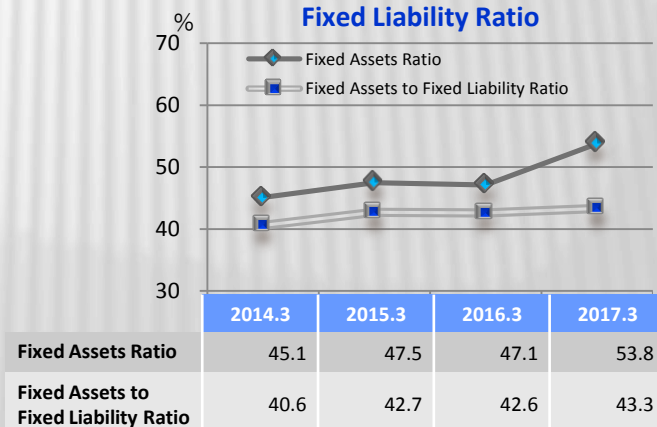
※Net-interest bearing debt=Debt—Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities × 100%

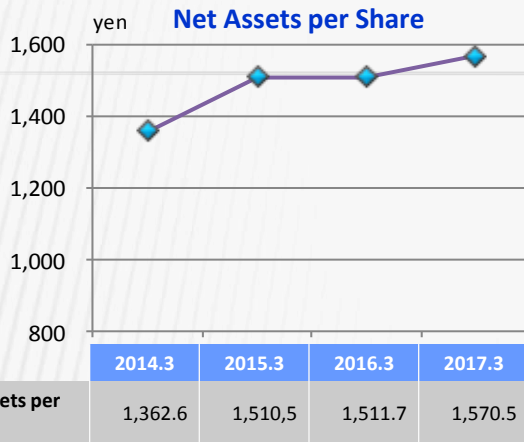
Fixed Assets Ratio/ Fixed Assets to Fixed Liability Ratio



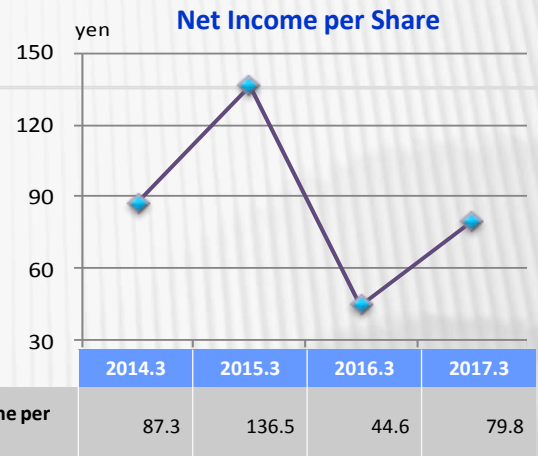
※Fixed Assets Ratio = Fixed Assets / Equity × 100%

※Fixed Assets to Fixed Liability Ratio = Fixed Assets / (Equity + funded liabilities) × 100%

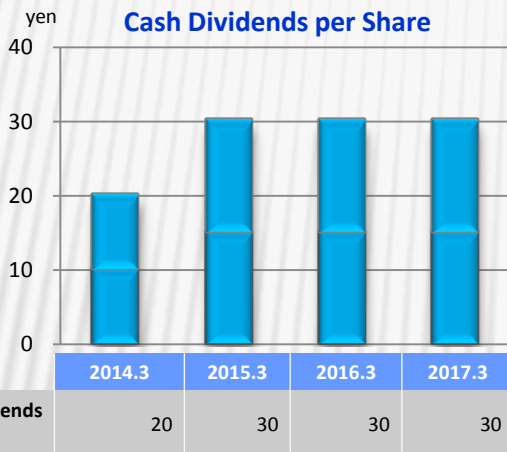
PER SHARE DATA AND OTHERS



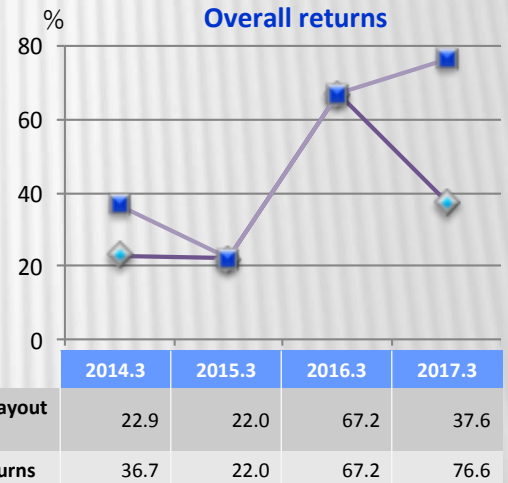
※Net Assets per Share = Net Assets / total number of shares issued



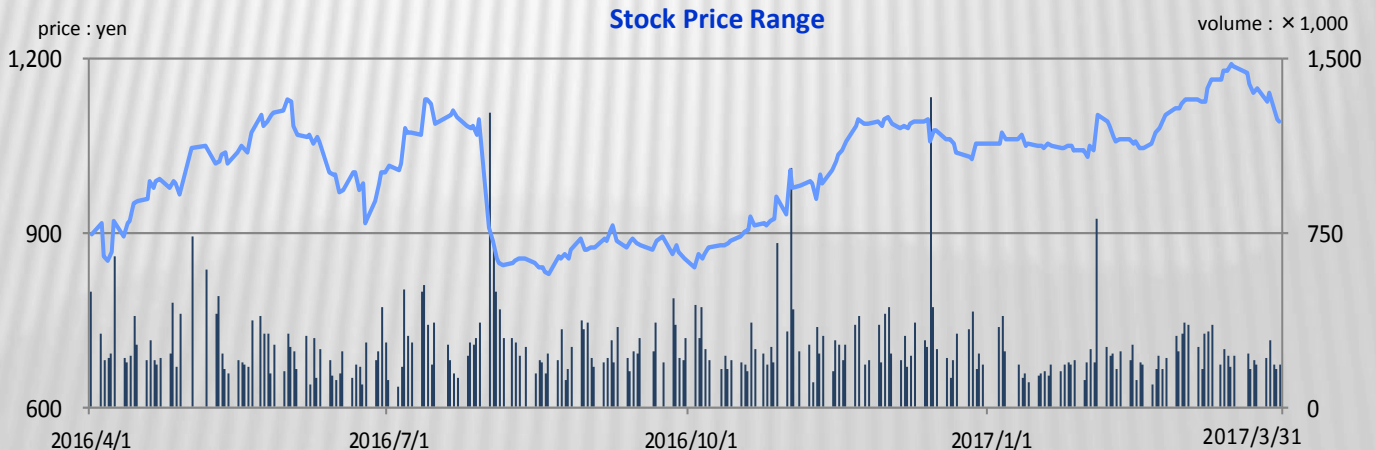
※Net income per share = Net income / average total number of shares issued



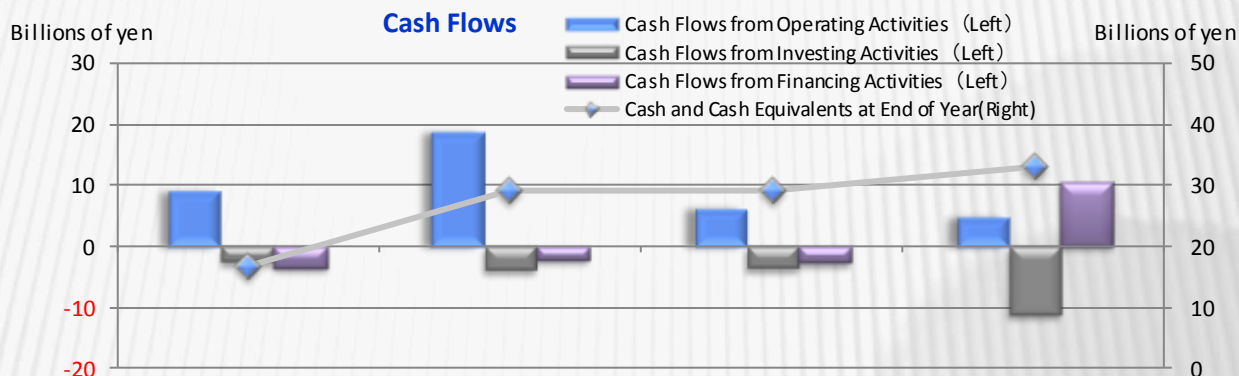
**Dividend Payout Ratio/
Overall returns**



※Dividend Payout Ratio = (Total cash dividends / net income) × 100

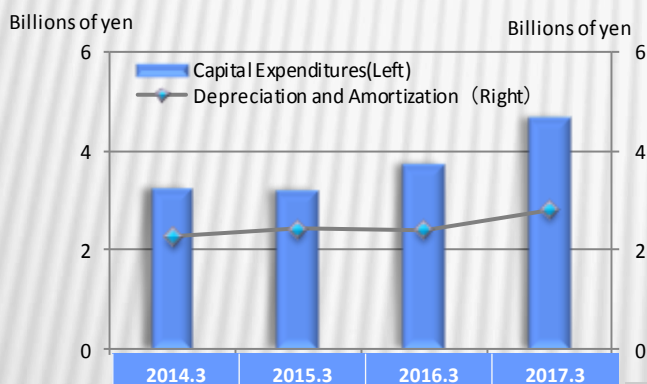


CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES



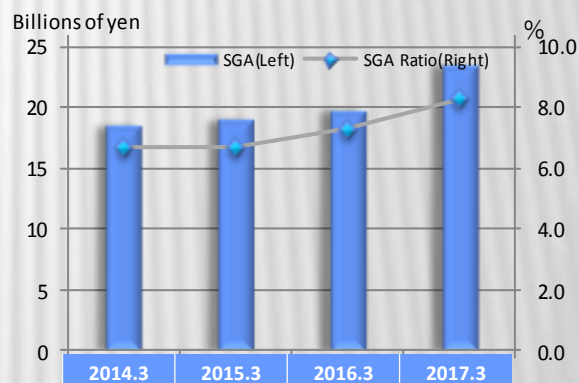
	2014.3	2015.3	2016.3	2017.3
Cash Flows from Operating Activities	9,073	18,683	6,239	4,767
Cash Flows from Investing Activities	-2,712	-3,870	-3,680	-11,140
Cash Flows from Financing Activities	-3,546	-2,247	-2,690	10,499
Cash and Cash Equivalents at End of Year	16,788	29,260	29,121	33,169

Capital Expenditures/ Depreciation and Amortization



	2014.3	2015.3	2016.3	2017.3
Capital Expenditures	3,239	3,212	3,734	4,666
Depreciation and Amortization	2,285	2,429	2,417	2,805

Selling, General and Administrative Expenses (SGA)



	2014.3	2015.3	2016.3	2017.3
SGA	18,521	18,973	19,761	23,475
SGA Ratio	6.7	6.7	7.3	8.3

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2017)

■ Securities traded Tokyo Stock Exchange

■ Securities Code 1417

■ Number of Shares Outstanding 85,381,866

■ Share unit number 100 shares

■ Number of Shareholders 19,917

■ Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	16,236	19.0%
The Master Trust Bank of Japan, Ltd(Trust Account)	3,425	4.0%
Sumitomo Densetsu Co, Ltd.	2,488	2.9%
Japan Trustee Services Bank, Ltd.(Trust Account)	2,306	2.7%
CBNY-Government of Norway	2,301	2.7%
BBH For Fidelity Low-priced Stock Fund (Principal All Sector Sub portfolio)	1,655	1.9%
State Street Bank and Trust Company 505001	1,403	1.6%
THE BANK OF NEW YORK, TREATY JASDEC ACCOUNT	1,355	1.6%
Japan Trustee Services Bank, Ltd.(Trust Account 5)	1,266	1.5%
Japan Trustee Services Bank, Ltd.(Trust Account 9)	1,240	1.5%

* In addition to the above, the Company also holds 5,985,331 shares (7.0%) of treasury stock.

■ Shareholder Composition

